

MORRISON & FOERSTER LLP  
250 West 55<sup>th</sup> Street  
New York, New York 10019  
Telephone: (212) 468-8000  
Facsimile: (212) 468-7900  
Norman S. Rosenbaum

*Counsel for The Post-Effective Date Debtors,  
The ResCap Liquidating Trust  
and The ResCap Borrower Claims Trust*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

_____	)	
In re:	)	Case No. 12-12020 (MG)
	)	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,	)	Chapter 11
	)	
Debtors.	)	Jointly Administered
_____	)	

**NOTICE OF OMNIBUS HEARING DATES**

**PLEASE TAKE NOTICE** that the Court has scheduled the following omnibus hearing  
dates in the above-captioned proceedings:

- **May 14, 2015 at 10:00 a.m. (Prevailing Eastern Time);**
- **June 4, 2015 at 10:00 a.m. (Prevailing Eastern Time); and**
- **June 23, 2015 at 10:00 a.m. (Prevailing Eastern Time).**

Dated: March 5, 2015  
New York, New York

/s/ Norman S. Rosenbaum  
Norman S. Rosenbaum  
MORRISON & FOERSTER LLP  
250 West 55<sup>th</sup> Street  
New York, New York 10019  
Telephone: (212) 468-8000  
Facsimile: (212) 468-7900

*Counsel for The Post-Effective Date Debtors,  
The ResCap Liquidating Trust  
and The ResCap Borrower Claims Trust*